

ATTORNEY GENERAL
DEPARTMENT OF JUSTICE

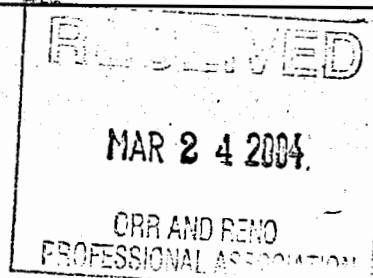
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March 23, 2004



William S. McGraw, Clerk
Merrimack County Superior Court
163 North Main Street
Concord, New Hampshire 03301

Re: In re The Liquidation of the Home Insurance Co. —
03-E-0106 — AFIA Motion — Hearing

Dear Bill:

Yesterday we filed a package of documents concerning the Liquidator's Motion for Approval of Agreement and Compromise With AFIA Cedents and the oppositions to that motion filed by two other parties.

The Liquidator intends to file a reply memorandum and perhaps other materials within the time set forth in Rule 58, on or before April 2, 2004.

In the meantime, however, the issues presented by the Liquidator's motion are of considerable significance to the liquidation and time for the transaction proposed is of the essence. In light of that we respectfully request that the matter be scheduled for a hearing as soon after April 2nd as can be accommodated by the Court. Because we will be objecting to the need of an evidentiary hearing (as sought by the objecting parties), on at least a preliminary basis a hearing of no more than 2 hours should be sufficient to hear each of the parties. I will be unavailable on April 8th and April 14th and 15th.

Please feel free to contact me should you have any questions or concerns.

Sincerely yours,

A handwritten signature in black ink that appears to read "Peter C.L. Roth".

Peter C.L. Roth

cc: Hon. Paula T. Rogers, Esq., Referee
Eric D. Jones, Esq.
Ronald L. Snow, Esq.